

VIRTUAL DATA ROOM MANAGEMENT

Making due diligence easy for your business transactions.



Providing you with the assistance you need when it comes to your next deal. As an experienced and trusted partner, we act for you and make sure your business is represented in the best way possible.

VIRTUAL DATA ROOM ASSISTANCE FOR YOUR BUSINESS

Streamlining the due diligence process for business buyers or sellers, while maintaining confidentiality.



Levitate Your Business are the first premier global firm to be offering a service of this kind.

One of the most stressful parts of buying or selling your business is knowing how to properly display your information in a way that is easy to access while still providing you with the confidentiality you need. The amount of resource and capability required to effectively field due diligence questions while maintaining confidential business records is often underestimated by business owners, and not discovered until they're buried well in the thick of it.

Our VDR Management service is designed to handle the process for you, creating a confidential, secure and structured process around providing the information you need to provide to secure the sale.

We focus on ensuring confidentiality, as this is the most important aspect of any business deal.



CFO Advisory

Our team of qualified financial advisors have practical, hands on experience working IN and ON businesses. We act as an extension to your team, bringing capability inhouse to help manage the influx of due diligence questions that occurs during the M&A process.

Document Facilitation

We set up a Virtual Data Room to securely house all of the documents that are required for sale. We structure a document tree that is accessible by parties on both sides of the purchase, and ensure that your business confidentiality is maintained by only providing access to information that is required to complete the sale.

Financial Advisory

If needed, we can help analyse your financial reports, and structure information in a way that will answer the questions arising during the due diligence process. If required, we can then extend this advisory service to identify ways to streamline your operations and fulfil your financial reporting obligations.



CASE STUDY: Reducing business owners' overwhelm

Often, small business owners find themselves overwhelmed with the volume and depth of questions asked during due diligence, unsure how to manage this. By outsourcing the due diligence process to our Virtual Data Room service, we were able to answer all questions arising during due diligence in an accurate and efficient manner, while ensuring the confidentiality of the business, as this is the most important aspect of any deal. This allowed our small business owner clients to return to their role in running the business, alleviating them of the administrative burden the due diligence process can create.

“I found the Virtual Data Room Management Services offered by Levitate to be of great assistance in providing support to the due diligence process. It enables all parties on the vendor advisory team to have a single reference point to the Q & A process ensuring appropriate oversight & tracking of this important transaction stage. I would highly recommend this service to anyone.”

- James Taylor
Director, MKP Corporate

A SERVICE YOU CAN TRUST

Our Virtual Data Room Management service exists to facilitate easier access to all information required in the business sale process. We aid in filling knowledge gaps where needed, making due diligence and sale transactions more fluid, in a way that maintains confidentiality, granting you more freedom and control during the process.



Tailored for you...
Because no two businesses are the same

We tailor our approach to suit your business needs.

After a brief introduction and run down on what you require, we will partner you with a qualified and experienced finance professional who will act as your trusted advisor, answering any queries that arise during the sale process.

Find out how we can help facilitate your sale by calling us on +61 458 601 321

Get the help you need

After a brief introduction and run down on what you require, we will partner you with a trusted advisor who is fully qualified to answer any query on your business that a buyer may have. This will be your dedicated contact for your next sale.

Get it set up right

We will ensure that your information is set-up in a way that is secure and easy to access for all interested parties. We will also set up tailored Q&A processes to ensure that all queries are answered accurately, helping you close the sale efficiently.

Take the stress away

Why make an all ready stressful situation more stressful? Let Levitate take care of the heavy lifting, giving you the comfort you need to ensure that your deal is happening quickly and professionally and you are there every step of the way.

Levitate Your Business is your virtual senior executive team, but we don't just advise... we do. We work IN your business, ON your business and don't mind getting our hands dirty.

We start by discussing your strategic direction and how to make it happen and we will be there every step of the way. In addition to this Levitate offers so much more. For all aspects of your business, Levitate brings together the team of professionals you want and need. Created by accountant and "businessophile" Phil Hempenstall we seek to understand what your needs are and help you achieve them. Levitate and its partners seek to bring together the largest range of professional services in the country to assist your company.

Levitate Your Business is the next generation of Management Consulting.

We don't just bring you 'our' team of professionals, we bring you 'every' team. The way we work is, we partner with any and all firms across the board in all areas of business and from all over the country. This way we can provide you with specialised service for any and all of your needs.


Why would you use us? We offer you an efficient single point of contact, meaning you won't have to deal a hundred firms, you will deal with us and we will facilitate a solution for your needs utilising our extensive list of partners.



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